

CHECKLIST ON A PAGE



PRE-SEARCH

Define your downsizing goals.

List your must-haves and non-negotiables.



FINANCIAL PREPARATION

Consult with your support team (accountant, conveyancer/solicitor, mortgage broker, financial planner, selling agent, buyers agent).

Estimate your current home's value and review available equity.

Assess your current / future income, expenses and lifestyle costs.

Assess borrowing capacity and repayments.

Decide whether to buy or sell first and understand the associated costs and risks.

Organise loan pre-approval and bridging finance (if required)



LOCATION AND PROPERTY SELECTION

Research suitable suburbs and communities.

Confirm finance approval.

Consider school zones, proximity to schools, parks, transport and amenities that are important to you and your family.

Create a shortlist of suitable properties.

Inspect shortlisted properties and compare against your must-haves and non-negotiables.

VISIT OUR DISCOVERY & SALES CENTRE

479 Eynesbury Road, Eynesbury VIC 3338

Open Monday – Friday, 11am – 5pm

Open by appointment on Saturdays

CONTACT US

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BEFORE SIGNING CONTRACTS

Arrange building and pest inspections
(for established homes)

Research your builder's reputation, builders
licence, then review building contracts,
inclusions and timelines (for new builds).

Review contracts with a conveyancer or solicitor.

Negotiate price and settlement terms.

Sign contracts and pay deposit.



BEFORE SETTLEMENT

Finalise the sale of your existing property.

Arrange insurances.

Book removalists and utilities.

Complete final inspections and settlement.



AFTER SETTLEMENT

Update your address and services.

Set up your new home.

Review your new budget and
ongoing expenses.